

## Planning for a healthy financial future

### TOOLS AND RESOURCES

Whether you're looking for investment education, you want to review your finances, or you're thinking about retirement, Fidelity can help you take your next steps with confidence. With robust, online capabilities and experienced representatives within easy reach, you'll have support with your most important retirement and financial decisions.

### GET STARTED WITH NETBENEFITS<sup>®</sup>

No matter where you are in planning for your financial future, Fidelity NetBenefits<sup>®</sup> is a great place to start. It's your one-stop online resource, designed so you can quickly and easily set up, monitor, and manage your retirement account.



#### NETBENEFITS.COM

- Click the *Register* link
- Follow the instructions to set up your username and password

#### ***Already established a username and password with Fidelity?***

If so, you can use the same login information (username and password) from those accounts to access NetBenefits<sup>®</sup>.

If you have forgotten your login information, click the *Login Help* link

You can also access NetBenefits.com using a web browser on your mobile device or download the NetBenefits<sup>®</sup> mobile app from the App Store<sup>®</sup>, Google Play<sup>™</sup> Store, or Windows Store



### SET UP YOUR ACCOUNT PROFILE

[netbenefits.fidelity.com/profile](https://netbenefits.fidelity.com/profile)

- Designate a beneficiary
- Update your email address
- Choose how you want to receive plan information



### ONLINE WORKSHOPS

**Get smarter about your finances by attending an online educational workshop**

[netbenefits.fidelity.com/workshopregistration](https://netbenefits.fidelity.com/workshopregistration)

- Workshops are live and on-demand
- Attend from any computer or mobile device
- Learn about a variety of topics, including choosing investments, balancing financial goals, and preparing for retirement



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## ONLINE PLANNING TOOL

[netbenefits.fidelity.com/planningcenter](https://netbenefits.fidelity.com/planningcenter)

Fidelity's online Planning & Guidance Center in NetBenefits® makes it easier to plan for the future you envision. By answering just a few questions, you'll be able to:

- Estimate how much income you may have—or need—in retirement
- Receive tips to help you get or stay on track
- Create a retirement plan in minutes



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## ONE-ON-ONE SUPPORT

Available on business days from 8:30 a.m. to 9:00 p.m. ET

800-603-4015

Fidelity representatives are available to help you create a savings strategy that works for you and your goals. Fidelity representatives are specially trained, have a detailed knowledge of your workplace savings plan, and can assist with a range of needs, including:

- Enrolling in your savings plan
- Helping you balance multiple financial goals, such as paying for college, buying a home, or building an emergency fund.
- Helping you understand how much you'll need to retire and what your income may look like in retirement

For general questions about your plan account, please call 800-835-5095.



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## FINANCIAL WELLNESS

*Is your financial picture everything it should be?*

**In 10 minutes or less, get your score and find out how you're doing**

[Fidelity.com/getmymoneycheckup](https://Fidelity.com/getmymoneycheckup)—You can also Text **fit\*** to 343898 to receive the link to the tool.

Uncover your financial strengths, opportunities, and the tips and tools to help you get to where you want to be.

\*When you text fit to 343898, you will receive one text message from Fidelity. If you provide your email address in your text, you may also receive up to one email from Fidelity. Message and data rates may apply. Text HELP for help and STOP to opt out. Visit <http://pages.fidelityinvestments.com/smsee> for additional information.

*The money checkup is available to you now, and there is no account login required to use the tool.*

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IMPORTANT: The projections or other information generated by the Planning & Guidance Center's Retirement Analysis regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. Your results may vary with each use and over time.

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